

**PATIENT INFORMATION**

DATE: \_\_\_\_\_

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_ Middle: \_\_\_\_\_

Street Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell: \_\_\_\_\_ Work: \_\_\_\_\_ e-mail address \_\_\_\_\_

Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Sex: M F Height: \_\_\_\_ Weight: \_\_\_\_ SS#: \_\_\_\_\_

Are you in good health? YES NO Has there been any change in your health within the past year? YES NO

Date of last physical exam \_\_\_\_\_ Are you currently under the care of a Physician? YES NO

If yes, for what condition(s) \_\_\_\_\_ Emergency contact name and # \_\_\_\_\_

Name, address and phone # of Physician \_\_\_\_\_

List current medications including non-prescription \_\_\_\_\_

Are you allergic to any medications? If so please list \_\_\_\_\_

**Do you take antibiotic pre-medication for your dental appointments? YES NO**

**PLEASE CIRCLE ANY CONDITION THAT RELATES TO YOUR PAST OR PRESENT**

- |                                  |                             |                              |                                  |
|----------------------------------|-----------------------------|------------------------------|----------------------------------|
| Heart Murmur                     | Rheumatic Heart Disease     | Damaged Heart Valves         | Artificial Heart Valves          |
| <b>Hip Replacement</b>           | <b>Hip/Knee Replacement</b> | <b>Artificial Joint</b>      | <b>Prosthetic or implant</b>     |
| Heart Attack                     | Cardiac Stents              | High Blood Pressure          | Tumors                           |
| <b>Angina</b>                    | <b>Cancer Type: _____</b>   | <b>Epilepsy</b>              | <b>Low Blood Pressure</b>        |
| Abnormal Bleeding                | Ankle Swelling              | Shortness of Breath          | Inborn Heart Defects             |
| <b>Pacemaker</b>                 | <b>Diabetes</b>             | <b>Persistent Diarrhea</b>   | <b>Recent Weight Loss</b>        |
| Hepatitis or Liver Disease       | Allergies                   | Sinus Trouble                | Asthma                           |
| <b>Fainting Spells</b>           | <b>AIDS or HIV</b>          | <b>Thyroid Problems</b>      | <b>Emphysema</b>                 |
| Arthritis                        | Stomach Ulcer               | GERD or Reflux               | Kidney Trouble                   |
| <b>Tuberculosis</b>              | <b>STDs</b>                 | <b>Persistent Cough</b>      | <b>Swollen Neck Glands</b>       |
| Blood Disorder                   | Addictions                  | Stroke                       | Problems w/ Mental Health        |
| <b>Alcoholism</b>                | <b>Back Pain</b>            | <b>Trouble Reclining</b>     | <b>Problems w/ Immune System</b> |
| Trouble with Anesthetics         | Mitral Valve Prolapse       | Hearing or Visual Impairment |                                  |
| <b>Significant Facial Trauma</b> | <b>Other: _____</b>         |                              |                                  |

Have you ever had a reaction to....

- |                    |                   |                    |                               |  |
|--------------------|-------------------|--------------------|-------------------------------|--|
| <b>Anesthetics</b> | <b>Penicillin</b> | <b>Sulfa Drugs</b> | <b>Barbiturates/Sedatives</b> | <b>Aspirin</b>                                       |
| <b>Iodine</b>      | <b>Codeine</b>    | <b>Antibiotics</b> | <b>Latex</b>                  | <b>Have you ever taken FOSAMAX or BONIVA? YES NO</b> |

Do you.....

**Smoke**      **Chew Tobacco**      If Yes....For How long \_\_\_\_\_ How many times per day \_\_\_\_\_

Are you.....

- |                 |                |                                   |                   |
|-----------------|----------------|-----------------------------------|-------------------|
| <b>Pregnant</b> | <b>Nursing</b> | <b>Taking Birth Control pills</b> | <b>Menopausal</b> |
|-----------------|----------------|-----------------------------------|-------------------|

Are you wearing.....Dentures Partial Dentures Dental Implant Braces Retainers Night-guard

**Are you happy with the color of your teeth? YES NO**

**What is your chief dental complaint?** \_\_\_\_\_

- Do you have.....Broken teeth    Bleeding Gums    Missing Teeth    Bad Breath    Discolored Teeth    Pain    Sensiti**  
**Swelling    Dental phobias    Frequent cavities    History of Periodontal disease**

**Problems with previous dental treatment** \_\_\_\_\_

Patient's NAME: \_\_\_\_\_ Date of Birth: \_\_/\_\_/\_\_\_\_

Today's Date \_\_/\_\_/\_\_

Circle: Single/Married/Widowed/Separated/Civil union

Spouse or Closest Relative \_\_\_\_\_

Patient's Occupation \_\_\_\_\_

If Student, circle FT / PT School \_\_\_\_\_

**Primary Dental Insurance Holder**

Name \_\_\_\_\_ Address \_\_\_\_\_

Date of Birth \_\_/\_\_/\_\_ SS# \_\_\_\_\_ Phone # \_\_\_\_\_

Employer \_\_\_\_\_

Employer Address \_\_\_\_\_

**Dental Insurance Company** \_\_\_\_\_ **Plan Type Traditional/PPO/HMO/Other**

Insurance ID # \_\_\_\_\_ Group # \_\_\_\_\_

Dental Insurance Phone # \_\_\_\_\_ Claims Address \_\_\_\_\_

**Other Insurance Holder**

Name \_\_\_\_\_ Address \_\_\_\_\_

Date of Birth \_\_/\_\_/\_\_ SS# \_\_\_\_\_ Phone # \_\_\_\_\_

Employer \_\_\_\_\_

Employer Address \_\_\_\_\_

**Dental Insurance Company** \_\_\_\_\_ **Plan Type: Traditional/PPO/HMO/Other**

**Insurance ID #** \_\_\_\_\_ **Group #** \_\_\_\_\_

Referred by \_\_\_\_\_

If you are completing this form for another person, what is your name and relationship? \_\_\_\_\_

Who is responsible for this account? \_\_\_\_\_

**Patient or responsible party's Email Address:** \_\_\_\_\_

**List those parties for whom you give permission to discuss your dental care and billing statements with our staff**

Name \_\_\_\_\_ Relationship \_\_\_\_\_ Phone# \_\_\_\_\_

Name \_\_\_\_\_ Relationship \_\_\_\_\_ Phone # \_\_\_\_\_

Name \_\_\_\_\_ Relationship \_\_\_\_\_ Phone# \_\_\_\_\_

I have reviewed the above information for changes and have made any necessary corrections

Patient Name \_\_\_\_\_ Patient Signature \_\_\_\_\_ Date \_\_\_\_\_

I authorize the dentist to perform diagnostic procedures and treatment necessary for proper dental care and I understand that dental examinations are for addressing immediate problems and additional visits with treatment may be required. INITIALS \_\_\_\_\_

I understand that my dental insurance carrier may pay less than the actual bill for services. I understand that I am financially responsible for payments in full of all accounts. By signing this statement, I revoke all previous agreements to the contrary and agree to be responsible for payment of services not paid in whole or part by my dental insurance carrier or dental benefits payer. INITIALS \_\_\_\_\_

We are pleased to inform you that Ocean Family Dental is a HIPAA compliant dental office. We strive to comply with this patient privacy act to protect you and your rights. Should you have any questions about HIPAA or the ways in which your privacy is protected please feel free to ask the Dentist or any staff member. I have read the above and therefore I understand that HIPAA practices are used at Ocean Family Dental. INITIALS \_\_\_\_\_

I authorize the release of any information concerning my (or my child's) health care, and dental treatment to my dental insurance carrier, coordinating dental professionals, and persons I have indicated as authorized parties for the purpose of evaluating and administering appropriate dental care and treatment and for the purpose of collecting payments for services rendered. INITIALS \_\_\_\_\_

We are pleased to inform you that we are a mercury free office. We do not place silver amalgam type fillings and have not done so for many years. We only use state of the art mercury free composite restorations for teeth requiring fillings or bonding. Composite fillings are tooth colored and the preparation is more conservative allowing for the preservation of more natural tooth structure. Some insurance companies will allow benefits for the cost of an amalgam filling which could result in a higher co-payment for the patient. I have read the above and understand that I will be responsible for any fees not covered by my insurance carrier. INITIALS \_\_\_\_\_

*I have read and understand this entire questionnaire and I have answered to my satisfaction. I will not hold my dentist or any member of his/her staff responsible for any errors or omissions that I have made in completion of this form.*

SIGN \_\_\_\_\_ DATE \_\_\_\_\_

|   |                   |
|---|-------------------|
| <b>OFFICE USE ONLY: copy of insurance card? Yes/ No</b> |                   |
| <b>DENTIST REVIEW</b> _____                             | <b>DATE</b> _____ |
|   |                   |

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_

## Payment Options

**PLEASE INDICATE HOW YOU PLAN TO PAY FOR YOUR TREATMENT BY CHECKING ALL THAT APPLY.**

**CASH**       **Check**    **Payment in full** (cash or check) at time of treatment

*There will be a \$ 25.00 charge on all checks returned for insufficient funds.*

**CREDIT CARD**



**CareCredit** CareCredit offers a comprehensive range of options, and it only takes a few minutes to apply for CareCredit. CareCredit enables you to finance 100% of your dental care with NO money down, NO interest for up to 12 months, NO up-front costs, NO annual fees, and NO pre-payment penalties, in most cases. Care Credit can be used by the entire family for ongoing treatment without having to reapply. Call 206-842-3764 or go to CareCredit direct: [www.carecredit.com](http://www.carecredit.com)

**Budget Plan (does not apply to extractions or emergency root canals)**

**In-office Three Month Budget Payment Plan** - For treatment over \$500.00 (for established patients). This includes a pre-arranged date for automatic credit card or debit card processing (we will keep your card number on file).  
*Complete the section below if you are choosing a 3 month in office budget plan*

Credit card # \_\_\_\_\_ Expiration date \_\_\_\_\_

CVC code \_\_\_\_\_ Name on Card \_\_\_\_\_

Billing Address \_\_\_\_\_ Billing Zip code \_\_\_\_\_

I \_\_\_\_\_, authorize Ocean Family Dental to charge \_\_\_\_\_ monthly payments to my credit card as listed above. The first payment should be charged to my credit card on \_\_\_\_\_.

In the event that the credit card is declined a second charge attempt will be made within one week then the remaining balance will be due within 30 days.

Signature \_\_\_\_\_ Date \_\_\_\_\_

## Dental Insurance

Dental Insurance or "Dental Assistance" as it should be called, is designed to help pay part of the cost of dental treatment. You should be aware that dental insurance is NOT designed to pay all of the cost of treatment, but rather to be a partial aid. As a courtesy to you, we will handle most of the paperwork involved with your insurance. Please feel free to call or come by any time if you have a question. Any difference after insurance payment is received will be billed or credited to your account. Please be aware that due to the vast variety of dental insurance companies and individual plans. It is impossible for us to know the details of every plan. It is important that you take time to review your dental benefits prior to your appointment. Most insurance companies have online member services or send a booklet to members by mail. Please bring a copy of your plan details, often called a "breakdown of benefits" with you to your appointment.

### ACCOUNT BALANCES

Billing statements are mailed monthly. Any services that remain unpaid by your insurance after 60 days will become part of your balance and appear on your statement. Please contact your insurance carrier to determine the reason for non-payment.

**Discount plans** We participate with several discount plans. Discount plans are not dental insurance but they do offer discounted dental procedures. You can find most of these plans listed on the internet. Please ask the front desk for details about our in-office discount plan.